

IHSG	6,752
Change (%)	0.24%
Net Foreign Buy/Sell (YTD)	-11.95 T
Support	6700
Resistance	6790

Sectoral	Last	Change %
IDXBASIC.JK	1,211	0.43%
IDXCYCLIC.JK	833	-0.25%
IDXENERGY.JK	2,008	0.04%
IDXFINANCE.JK	1,354	0.23%
IDXHEALTH.JK	1,463	-0.44%
IDXNONCYC.JK	751	0.39%
IDXINDUST.JK	1,126	0.23%
IDXINFRA.JK	1,268	1.87%
IDXPROPERT.JK	692	0.86%
IDXTECHNO.JK	3,855	2.00%
IDXTRANS.JK	1,679	0.30%

Commodities	Last	Change %
Crude Oil Dec 23	81.3	0.38%
Brent Crude Oil	87.4	0.01%
Gold Dec 23	1988.8	-0.28%
Copper Dec 23	3.7	0.03%

Indeks	Close	Change %
Dow Jones Industrial Average	33,053	0.38%
S&P 500	4,194	0.65%
NASDAQ Composite	12,851	0.48%
FTSE 100	7,322	-0.08%
DAX PERFORMANCE-INDEX	14,810	0.64%
SSE Composite Index	3,019	-0.09%
HANG SENG INDEX	17,112	-1.69%
Nikkei 225	31,457	2.48%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	6 percent
Balance of Trade	3418 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	51.5 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- BRPT catatkan laba bersih Rp. 556.56 miliar atau naik 217.31% yoy di Q3 2023
- BRIS catatkan laba bersih Rp. 4.20 triliun atau naik 31.04% yoy di Q3 2023
- INDF catatkan laba bersih Rp. 7.08 triliun atau naik 52.44% yoy di Q3 2023
- PTPP catatkan laba bersih Rp. 293 miliar atau naik 69% yoy di Q3 2023
- ASII catatkan laba bersih Rp. 25.69 triliun atau naik 10% yoy di Q3 2023

NEWS MARKET

Pasar keuangan Indonesia pada hari ini diharapkan kompak menguat. Pada penutupan perdagangan kemarin, Selasa (31/10/2023), IHSG ditutup menguat 0,24% ke posisi 6.752,21. Sebanyak 252 saham menguat, 291 saham melemah sementara 210 bergerak stagnan. Nilai perdagangan yang tercatat kemarin mencapai Rp 11,7 triliun dan melibatkan 28,2 miliar saham.

Kendati demikian, investor asing mencatatkan net sell sebesar Rp 1,36 triliun atau lebih besar dibandingkan perdagangan Senin yang tercatat Rp 370,91 miliar. Empat sektor yang menguat kemarin adalah transportasi, energi, infrastruktur, barang baku, industri, non-siklikal, keuangan, properti, dan teknologi. Sektor yang melemah adalah siklikal dan kesehatan.

Badan Pusat Statistik (BPS) akan mengumumkan data inflasi Oktober 2023 pada hari ini Rabu (1/11/2023) pukul 11:00 WIB. Konsensus pasar yang dihimpun CNBC Indonesia dari 11 institusi memperkirakan inflasi Oktober 2023 akan mencapai 0,26% dibandingkan bulan sebelumnya (mtm). Hasil polling juga memperkirakan inflasi (year on year/yoy) akan berada di angka 2,65% pada bulan ini. Inflasi inti (yoy) diperkirakan mencapai 2,00%.

Dari Amerika Serikat (AS), bursa Wall Street melanjutkan tren positif dengan kompak mengakhiri perdagangan di zona hijau pada Selasa waktu AS atau Rabu dini hari waktu Indonesia (1/11/2023). Indeks Dow Jones ditutup menguat tipis 0,38% ke posisi 33.052,87. Indeks S&P melonjak 0,65% ke 4.193,8 sementara indeks Nasdaq juga menanjak 0,48% ke 12.851,24.

Pelaku pasar juga masih menunggu laporan keuangan periode Juli-September 2023. Dari 279 perusahaan yang sudah melaporkan keuangan sebanyak 78% menunjukkan perbaikan kinerja di atas ekspektasi.

Penantian investor dan pelaku pasar mengenai kebijakan The Fed akan terjawab Rabu waktu AS atau Kamis dini hari waktu Indonesia. Pengumuman The Fed sangat ditunggu dunia karena besarnya pengaruh kebijakan tersebut kepada pergerakan pasar saham, obligasi, dan mata uang dunia. Pada pertemuan September lalu, The Fed memutuskan untuk menahan suku bunga di level 5,25-5,50%. Namun, bank sentral AS tetap memberi sinyal adanya kenaikan sekali lagi pada tahun ini.

Sementara ekonomi kawasan Eropa berkontraksi 0,1% (kuartal to kuartal/qttq) pada Juli-September 2023. Laju ekonomi lebih buruk dari periode April-Juni (0,25) serta proyeksi pasar yang memperkirakan pertumbuhan 0,2%. Jerman mencatatkan kontraksi sebesar 0,1% sementara Prancis hanya tumbuh 0,1% dan Spanyol sekitar 0,3%.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
SMRA	535	Speculative Buy	550	560	520	Oversold, entry level: 525-535
ICBP	10,350	Speculative Buy	10,525	10,675	10,000	Huge Volume Accumulation, entry level: 10025-10350
DEWA	80	Speculative Buy	82	84	77	Consolidation, entry level: 78-80
BRPT	1,125	Hold	1,150	1,165	1,090	Oversold
CTRA	1,110	Hold	1,130	1,150	1,080	Consolidation

LQ45 PERFORMANCE



Wednesday, November 1, 2023

CODE	PRICE	Daily (%)	PER
ACES	800	-3.61%	19
BRPT	1,125	11.94%	272
GGRM	23,275	-1.27%	9
MEDC	1,275	1.19%	5
MAPI	1,735	-1.14%	14
BRIS	1,500	-0.66%	14
TPIA	2,980	5.67%	#N/A
BMRI	5,675	-0.87%	9
INKP	9,600	3.23%	5
AMRT	2,890	0.00%	37
AKRA	1,490	2.76%	12
EXCL	2,270	10.73%	24
BBNI	4,790	-1.24%	9
ICBP	10,350	-1.66%	14
CPIN	5,800	6.91%	50
BBCA	8,750	-1.13%	22
ASII	5,775	-0.43%	8
BBRI	4,960	-0.80%	13
HRUM	1,615	0.94%	5
INDF	6,650	-1.12%	6
UNTR	25,125	2.97%	4
INTP	9,275	0.54%	14
TLKM	3,490	2.05%	17
SMGR	6,100	0.00%	16
BBTN	1,225	0.82%	5
TBIG	2,070	-1.90%	31
ANTM	1,705	-1.16%	10
TOWR	890	5.33%	13
KLBF	1,690	-0.88%	24
BUKA	210	6.06%	#N/A
UNVR	3,620	-4.49%	28
SCMA	151	2.03%	32
PGAS	1,255	-1.18%	9
INCO	4,950	-5.26%	14
ITMG	26,525	1.05%	2
SIDO	510	-0.97%	16
PTBA	2,480	-4.25%	3
ADRO	2,560	0.79%	2
INDY	1,815	0.55%	2
GOTO	60	7.14%	#N/A
ESSA	600	-2.44%	16
SRTG	1,430	-1.72%	#N/A
MDKA	2,230	-4.70%	#N/A
EMTK	500	-0.99%	13
ARTO	1,575	0.64%	851

PRICE	YTD (%)
ACES	61.29%
BRPT	49.01%
GGRM	29.31%
MEDC	25.62%
MAPI	20.07%
BRIS	16.28%
TPIA	15.95%
BMRI	14.36%
INKP	10.03%
AMRT	9.06%
AKRA	6.43%
EXCL	6.07%
BBNI	3.85%
ICBP	3.50%
CPIN	2.65%
BBCA	2.34%
ASII	1.32%
BBRI	0.40%
HRUM	-0.31%
INDF	-1.12%
UNTR	-3.64%
INTP	-6.31%
TLKM	-6.93%
SMGR	-7.22%
BBTN	-9.26%
TBIG	-10.00%
ANTM	-14.11%
TOWR	-19.09%
KLBF	-19.14%
BUKA	-19.85%
UNVR	-22.98%
SCMA	-26.70%
PGAS	-28.69%
INCO	-30.28%
ITMG	-32.03%
SIDO	-32.45%
PTBA	-32.79%
ADRO	-33.51%
INDY	-33.52%
GOTO	-34.07%
ESSA	-34.43%
SRTG	-43.48%
MDKA	-45.87%
EMTK	-51.46%
ARTO	-57.66%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	104%	392	▼	890	-10%
BRPT	58%	710	▼	1,530	-26%
GGRM	41%	16,500	▼	30,050	-23%
MEDC	52%	840	▼	1,705	-25%
MAPI	46%	1,190	▼	2,070	-16%
BRIS	37%	1,095	▼	1,820	-18%
TPIA	49%	1,995	▼	2,980	0%
BMRI	28%	4,450	▼	6,200	8%
INKP	42%	6,775	▼	11,850	-19%
AMRT	24%	2,330	▼	3,150	8%
AKRA	24%	1,200	▼	1,670	-11%
EXCL	34%	1,695	▼	2,560	-11%
BBNI	14%	4,213	▼	5,425	-12%
ICBP	12%	9,275	▼	11,925	-13%
CPIN	34%	4,330	▼	6,275	8%
BBCA	9%	8,000	▼	9,450	-7%
ASII	11%	5,200	▼	7,000	-18%
BBRI	14%	4,360	▼	5,750	-14%
HRUM	34%	1,205	▼	1,945	-17%
INDF	10%	6,050	▼	7,550	-12%
UNTR	13%	22,200	▼	32,750	-23%
INTP	3%	9,025	▼	11,850	-22%
TLKM	3%	3,390	▼	4,500	-22%
SMGR	8%	5,625	▼	8,277	-26%
BBTN	7%	1,150	▼	1,509	-19%
TBIG	16%	1,780	▼	2,500	-17%
ANTM	0%	1,705	▼	2,390	-29%
TOWR	9%	820	▼	1,180	-25%
KLBF	7%	1,585	▼	2,360	-28%
BUKA	9%	193	▼	320	-34%
UNVR	5%	3,460	▼	5,050	-28%
SCMA	14%	132	▼	278	-46%
PGAS	3%	1,220	▼	1,995	-37%
INCO	1%	4,920	▼	7,750	-36%
ITMG	20%	22,125	▼	45,275	-41%
SIDO	1%	505	▼	915	-44%
PTBA	1%	2,450	▼	4,200	-41%
ADRO	27%	2,010	▼	3,990	-36%
INDY	6%	1,705	▼	3,280	-45%
GOTO	11%	54	▼	226	-73%
ESSA	25%	480	▼	1,170	-49%
SRTG	2%	1,405	▼	2,800	-49%
MDKA	0%	2,230	▼	4,950	-55%
EMTK	2%	492	▼	1,805	-72%
ARTO	3%	1,530	▼	6,300	-75%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, November 1, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	800	-3.61%	19	ACES	61.29%	800	104%	392	▼	890	-10%
ISAT	9,450	-1.56%	23	ISAT	53.04%	9,450	79%	5,275	▼	10,850	-13%
BRPT	1,125	11.94%	272	BRPT	49.01%	1,125	58%	710	▼	1,530	-26%
JSMR	4,260	2.40%	11	JSMR	42.95%	4,260	54%	2,770	▼	4,800	-11%
ELSA	432	1.89%	6	ELSA	38.46%	432	51%	286	▼	460	6%
GGRM	23,275	-1.27%	9	GGRM	29.31%	23,275	41%	16,500	▼	30,050	-23%
MEDC	1,275	1.19%	5	MEDC	25.62%	1,275	52%	840	▼	1,705	-25%
BRMS	194	0.00%	122	BRMS	22.01%	194	70%	114	▼	226	-14%
MAPI	1,735	-1.14%	14	MAPI	20.07%	1,735	46%	1,190	▼	2,070	-16%
CTRA	1,110	4.23%	13	CTRA	18.09%	1,110	28%	865	▼	1,195	7%
BRIS	1,500	-0.66%	14	BRIS	16.28%	1,500	37%	1,095	▼	1,820	-18%
TPIA	2,980	5.67%	#N/A	TPIA	15.95%	2,980	49%	1,995	▼	2,980	0%
BMRI	5,675	-0.87%	9	BMRI	14.36%	5,675	28%	4,450	▼	6,200	8%
MYOR	2,850	8.37%	31	MYOR	14.00%	2,850	29%	2,210	▼	2,900	2%
DOID	346	-6.99%	6	DOID	13.82%	346	31%	264	▼	570	-39%
INKP	9,600	3.23%	5	INKP	10.03%	9,600	42%	6,775	▼	11,850	-19%
BSDE	1,005	0.00%	6	BSDE	9.24%	1,005	14%	880	▼	1,235	-19%
AMRT	2,890	0.00%	37	AMRT	9.06%	2,890	24%	2,330	▼	3,150	8%
TKIM	7,650	3.73%	4	TKIM	8.51%	7,650	37%	5,600	▼	10,375	-26%
HMSP	910	-1.09%	15	HMSP	8.33%	910	17%	780	▼	1,235	-26%
AKRA	1,490	2.76%	12	AKRA	6.43%	1,490	24%	1,200	▼	1,670	-11%
EXCL	2,270	10.73%	24	EXCL	6.07%	2,270	34%	1,695	▼	2,560	-11%
ASSA	810	3.18%	53	ASSA	4.52%	810	19%	680	▼	1,420	-43%
BBNI	4,790	-1.24%	9	BBNI	3.85%	4,790	14%	4,213	▼	5,425	-12%
ICBP	10,350	-1.66%	14	ICBP	3.50%	10,350	12%	9,275	▼	11,925	-13%
CPIN	5,800	6.91%	50	CPIN	2.65%	5,800	34%	4,330	▼	6,275	8%
BBCA	8,750	-1.13%	22	BBCA	2.34%	8,750	9%	8,000	▼	9,450	7%
ERAA	400	-2.44%	7	ERAA	2.04%	400	6%	376	▼	580	-31%
OMED	216	2.86%	21	OMED	1.89%	216	45%	149	▼	280	-23%
ASII	5,775	-0.43%	8	ASII	1.32%	5,775	11%	5,200	▼	7,000	-18%
BBRI	4,960	-0.80%	13	BBRI	0.40%	4,960	14%	4,360	▼	5,750	-14%
HRUM	1,615	0.94%	5	HRUM	-0.31%	1,615	34%	1,205	▼	1,945	-17%
INDF	6,650	-1.12%	6	INDF	-1.12%	6,650	10%	6,050	▼	7,550	-12%
HEAL	1,525	0.33%	55	HEAL	-1.61%	1,525	21%	1,265	▼	1,800	-15%
BMTR	272	-2.16%	4	BMTR	-2.16%	272	4%	262	▼	388	-30%
BFIN	1,025	2.50%	9	BFIN	-2.84%	1,025	7%	955	▼	1,535	-33%
UNTR	25,125	2.97%	4	UNTR	-3.64%	25,125	13%	22,200	▼	32,750	-23%
JPFA	1,225	0.82%	36	JPFA	-5.41%	1,225	21%	1,015	▼	1,435	-15%
INTP	9,275	0.54%	14	INTP	-6.31%	9,275	3%	9,025	▼	11,850	-22%
TLKM	3,490	2.05%	17	TLKM	-6.93%	3,490	3%	3,390	▼	4,500	-22%
SMGR	6,100	0.00%	16	SMGR	-7.22%	6,100	8%	5,625	▼	8,277	-26%
BBTN	1,225	0.82%	5	BBTN	-9.26%	1,225	7%	1,150	▼	1,509	-19%
TBIG	2,070	-1.90%	31	TBIG	-10.00%	2,070	16%	1,780	▼	2,500	-17%
MPMX	1,000	0.50%	7	MPMX	-10.71%	1,000	3%	970	▼	1,360	-26%
SMRA	535	4.90%	11	SMRA	-11.57%	535	7%	498	▼	740	-28%
PWON	400	0.00%	11	PWON	-12.28%	400	2%	392	▼	525	-24%
ANTM	1,705	-1.16%	10	ANTM	-14.11%	1,705	0%	1,705	▼	2,390	-29%
MIKA	2,740	-1.44%	41	MIKA	-14.11%	2,740	10%	2,480	▼	3,400	-19%
JKON	101	1.00%	9	JKON	-15.13%	101	7%	94	▼	172	-41%
ENRG	244	0.00%	6	ENRG	-17.01%	244	26%	193	▼	404	-40%
TOWR	890	5.33%	13	TOWR	-19.09%	890	9%	820	▼	1,180	-25%
KLBF	1,690	-0.88%	24	KLBF	-19.14%	1,690	7%	1,585	▼	2,360	-28%

BUKA	210	6.06%	#N/A	BUKA	210	-19.85%	BUKA	210	9%	193	▼	320	-34%
29 AVIA	500	2.04%	21	AVIA	500	-20.63%	AVIA	500	3%	486	▼	830	-40%
PTPP	565	0.00%	12	PTPP	565	-20.98%	PTPP	565	13%	498	▼	950	-41%
SMDR	302	-1.95%	2	SMDR	302	-21.76%	SMDR	302	2%	296	▼	526	-43%
MTEL	620	0.00%	26	MTEL	620	-22.50%	MTEL	620	1%	615	▼	800	-23%
UNVR	3,620	-4.49%	28	UNVR	3,620	-22.98%	UNVR	3,620	5%	3,460	▼	5,050	-28%
PNLF	272	0.74%	5	PNLF	272	-24.02%	PNLF	272	7%	254	▼	665	-59%
PNBN	1,135	-0.87%	9	PNBN	1,135	-26.30%	PNBN	1,135	10%	1,030	▼	2,470	-54%
SCMA	151	2.03%	32	SCMA	151	-26.70%	SCMA	151	14%	132	▼	278	-46%
PGAS	1,255	-1.18%	9	PGAS	1,255	-28.69%	PGAS	1,255	3%	1,220	▼	1,995	-37%
INCO	4,950	-5.26%	14	INCO	4,950	-30.28%	INCO	4,950	1%	4,920	▼	7,750	-36%
RMKE	655	0.77%	4	RMKE	655	-30.32%	RMKE	655	3%	635	▼	1,120	-42%
ITMG	26,525	1.05%	2	ITMG	26,525	-32.03%	ITMG	26,525	20%	22,125	▼	45,275	-41%
19 SIDO	510	-0.97%	16	SIDO	510	-32.45%	SIDO	510	1%	505	▼	915	-44%
PTBA	2,480	-4.25%	3	PTBA	2,480	-32.79%	PTBA	2,480	1%	2,450	▼	4,200	-41%
MNCN	494	-0.40%	4	MNCN	494	-33.24%	MNCN	494	6%	466	▼	850	-42%
ADRO	2,560	0.79%	2	ADRO	2,560	-33.51%	ADRO	2,560	27%	2,010	▼	3,990	-36%
14 INDY	1,815	0.55%	2	INDY	1,815	-33.52%	INDY	1,815	6%	1,705	▼	3,280	-45%
GOTO	60	7.14%	#N/A	GOTO	60	-34.07%	GOTO	60	11%	54	▼	226	-73%
ESSA	600	-2.44%	16	ESSA	600	-34.43%	ESSA	600	25%	480	▼	1,170	-49%
ADMR	1,100	-1.35%	10	ADMR	1,100	-35.10%	ADMR	1,100	49%	740	▼	2,050	-46%
2 TINS	690	0.00%	#N/A	TINS	690	-41.03%	TINS	690	3%	670	▼	1,480	-53%
SRTG	1,430	-1.72%	#N/A	SRTG	1,430	-43.48%	SRTG	1,430	2%	1,405	▼	2,800	-49%
BTPS	1,575	0.64%	8	BTPS	1,575	-43.55%	BTPS	1,575	2%	1,550	▼	3,380	-53%
MDKA	2,230	-4.70%	#N/A	MDKA	2,230	-45.87%	MDKA	2,230	0%	2,230	▼	4,950	-55%
28 EMTK	500	-0.99%	13	EMTK	500	-51.46%	EMTK	500	2%	492	▼	1,805	-72%
WIKA	384	2.13%	#N/A	WIKA	384	-52.00%	WIKA	384	7%	358	▼	955	-60%
42 ARTO	1,575	0.64%	851	ARTO	1,575	-57.66%	ARTO	1,575	3%	1,530	▼	6,300	-75%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

BMSR (LB)

POLU (LB)

DIVIDEND

CUM DATE

MBAP Rp. 245

EX DATE

SIDO Rp. 12.6

IPO

BOOK BUILDING

RGAS Rp. 115 - Rp. 122

MSTI Rp. 1355 - Rp. 1595

IKPM Rp. 160 - Rp. 18

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday October 30 2023							
7:30 AM	US	Dallas Fed Manufacturing Index OCT	-19.2	-18.1			-15
8:30 AM	US	3-Month Bill Auction	5%	5.31%			
8:30 AM	US	6-Month Bill Auction	5%	5.33%			
6:30 PM	CN	NBS Manufacturing PMI OCT	49.5	50.2	50.2		50.5
6:30 PM	CN	NBS Non Manufacturing PMI OCT	50.6	51.7	51.8		52
6:30 PM	CN	NBS General PMI OCT	50.7	52			52.2
Tuesday October 31 2023							
5:30 AM	US	Employment Cost - Benefits QoQ Q3	0.90%	1%			0.70%
5:30 AM	US	Employment Cost - Wages QoQ Q3	1.20%	1%			0.80%
5:30 AM	US	Employment Cost Index QoQ Q3	1.10%	1%	1%		0.80%
5:55 AM	US	Redbook YoY OCT/28	5.30%	5.00%			
6:00 AM	US	S&P/Case-Shiller Home Price MoM AUG	0.40%	0.60%			0.40%
6:00 AM	US	S&P/Case-Shiller Home Price YoY AUG	2.20%	0.2% Ⓞ	1.60%		1.30%
6:00 AM	US	House Price Index AUG	411.8	409.4 Ⓞ			411.5
6:00 AM	US	House Price Index MoM AUG	0.60%	0.80%	0.50%		0.50%
6:00 AM	US	House Price Index YoY AUG	5.60%	4.7% Ⓞ			4.50%
6:45 AM	US	Chicago PMI OCT	44	44.1	45		45
7:00 AM	US	CB Consumer Confidence OCT	102.6	104.3 Ⓞ	100		100
7:30 AM	US	Dallas Fed Services Index OCT	-18.2	-8.6			-8.4
7:30 AM	US	Dallas Fed Services Revenues Index OCT	0.7	8.7			7
8:30 AM	US	52-Week Bill Auction	5.14%	5.19%			
1:30 PM	US	API Crude Oil Stock Change OCT/27	1.347M	-2.668M	1.601M		
5:30 PM	ID	S&P Global Manufacturing PMI OCT	51.5	52.3			52
6:45 PM	CN	Caixin Manufacturing PMI OCT		50.6	50.8		50.7
9:00 PM	ID	Inflation Rate YoY OCT		2%	3%		2.40%
9:00 PM	ID	Core Inflation Rate YoY OCT		2.00%	2.00%		2.00%
9:00 PM	ID	Inflation Rate MoM OCT		0.19%	0%		0.30%
9:45 PM	ID	Tourist Arrivals YoY SEP		68.92%			32.00%
Wednesday November 01 2023							
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/27		8%			
4:00 AM	US	MBA Mortgage Applications OCT/27		-1%			
4:00 AM	US	MBA Mortgage Market Index OCT/27		165.2			
4:00 AM	US	MBA Mortgage Refinance Index OCT/27		354			
4:00 AM	US	MBA Purchase Index OCT/27		127			
5:15 AM	US	ADP Employment Change OCT		89K	150K		65K
6:45 AM	US	S&P Global Manufacturing PMI Final OCT		49.8	50		50
7:00 AM	US	ISM Manufacturing PMI OCT		49	49		49.5
7:00 AM	US	JOLTs Job Openings SEP		9.61M	9.25M		9.2M
7:00 AM	US	ISM Manufacturing Employment OCT		51.2	50.3		51.4
7:00 AM	US	Construction Spending MoM SEP		0.50%	0.40%		0.60%
7:00 AM	US	ISM Manufacturing New Orders OCT		49.2			49.7
7:00 AM	US	ISM Manufacturing Prices OCT		43.8	45		43.7
7:00 AM	US	JOLTs Job Quits SEP		3.638M			3.8M
7:30 AM	US	EIA Crude Oil Stocks Change OCT/27		1.371M	1.261M		
7:30 AM	US	EIA Gasoline Stocks Change OCT/27		0.156M	-0.803M		
7:30 AM	US	EIA Crude Oil Imports Change OCT/27		0.539M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/27		0.213M			
7:30 AM	US	EIA Distillate Fuel Production Change OCT/27		0.039M			
7:30 AM	US	EIA Distillate Stocks Change OCT/27		-1.686M	-1.54M		
7:30 AM	US	EIA Gasoline Production Change OCT/27		0.063M			
7:30 AM	US	EIA Heating Oil Stocks Change OCT/27		-0.037M			
7:30 AM	US	EIA Refinery Crude Runs Change OCT/27		-0.207M			
8:30 AM	US	17-Week Bill Auction		5.34%			
11:00 AM	US	Fed Interest Rate Decision		5.50%	5.50%		5.50%
11:30 AM	US	Fed Press Conference					
	US	Treasury Refunding Announcement					
Thursday November 02 2023							
4:30 AM	US	Challenger Job Cuts OCT		47.457K			69K

5:30 AM	US	Initial Jobless Claims OCT/28	210K	210K	217.0K	
5:30 AM	US	Nonfarm Productivity QoQ Prel Q3	3.50%	4.10%	3.60%	
5:30 AM	US	Unit Labour Costs QoQ Prel Q3	2.20%	0.70%	1.90%	
5:30 AM	US	Continuing Jobless Claims OCT/21	1790K	1800K	1797.0K	
5:30 AM	US	Jobless Claims 4-week Average OCT/28	207.5K		209.5K	
7:00 AM	US	Factory Orders MoM SEP	1%	2%	1%	
7:00 AM	US	Factory Orders ex Transportation SEP	1.40%		0.70%	
7:30 AM	US	EIA Natural Gas Stocks Change OCT/27	74Bcf			
7:30 AM	US	NY Fed Treasury Purchases TIPS 7.5 to 30 yrs		\$30 million		
8:30 AM	US	4-Week Bill Auction	5.30%			
8:30 AM	US	8-Week Bill Auction	5.33%			
9:00 AM	US	15-Year Mortgage Rate NOV/01	7.03%			
9:00 AM	US	30-Year Mortgage Rate NOV/01	7.79%			
6:45 PM	CN	Caixin Services PMI OCT	50.2		50.4	
6:45 PM	CN	Caixin Composite PMI OCT	50.9		51	
	US	Total Vehicle Sales OCT	15.667M			
Friday November 03 2023			Actual	Previous	Consensus	Forecast
5:00 AM	US	Fed Barr Speech				
5:30 AM	US	Non Farm Payrolls OCT	336K	180K		190K
5:30 AM	US	Unemployment Rate OCT	3.80%	3.80%		3.80%
5:30 AM	US	Average Hourly Earnings MoM OCT	0.20%	0%		0.30%
5:30 AM	US	Average Hourly Earnings YoY OCT	4.20%	4%		4.20%
5:30 AM	US	Participation Rate OCT	62.80%			62.80%
5:30 AM	US	Average Weekly Hours OCT	34.4	34.4		34.3
5:30 AM	US	Government Payrolls OCT	73K	29K		40K
5:30 AM	US	Manufacturing Payrolls OCT	17K	-10K		-25K
5:30 AM	US	Nonfarm Payrolls Private OCT	263K	158K		150K
5:30 AM	US	U-6 Unemployment Rate OCT	7%			7%
6:45 AM	US	S&P Global Composite PMI Final OCT	50.2			51
6:45 AM	US	S&P Global Services PMI Final OCT	50.1	50.9		50.9
7:00 AM	US	ISM Services PMI OCT	53.6	53		53.7
7:00 AM	US	ISM Services Employment OCT	53.4			53.5
7:00 AM	US	ISM Services Business Activity OCT	58.8			59
7:00 AM	US	ISM Services New Orders OCT	51.8			52
7:00 AM	US	ISM Services Prices OCT	58.9			58.5
10:00 AM	US	Baker Hughes Oil Rig Count NOV/03				
10:00 AM	US	Baker Hughes Total Rig Count NOV/03				
12:30 PM	US	Fed Barr Speech				
	CN	Current Account Prel Q3		\$64.7B		\$69.0B
Sunday November 05 2023			Actual	Previous	Consensus	Forecast
9:00 PM	ID	GDP Growth Rate QoQ Q3	3.86%			1.50%
9:00 PM	ID	GDP Growth Rate YoY Q3	5.17%	5%		5.10%
Monday November 06 2023			Actual	Previous	Consensus	Forecast
9:30 AM	US	3-Month Bill Auction	5.33%			
9:30 AM	US	6-Month Bill Auction	5.32%			
8:00 PM	CN	Balance of Trade OCT	\$77.71B			\$81.0B
8:00 PM	CN	Exports YoY OCT	-6.20%			-5.00%
8:00 PM	CN	Imports YoY OCT	-6.20%			-5.50%
8:00 PM	ID	Foreign Exchange Reserves OCT	\$134.9B			

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